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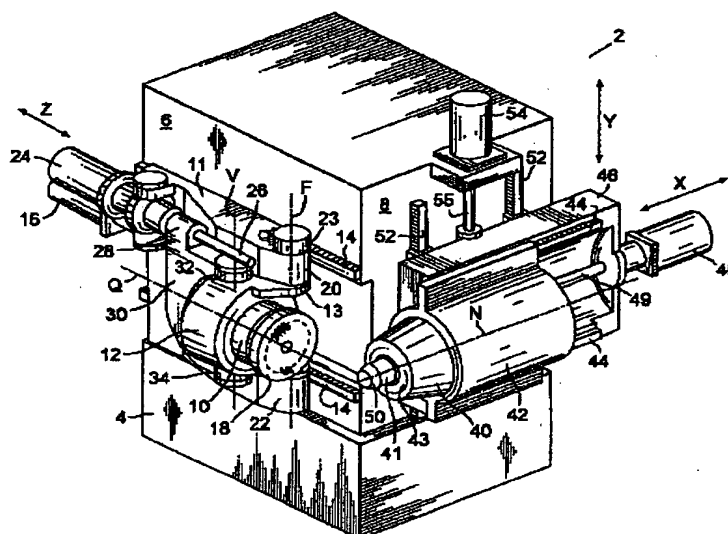
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(54) Title: MACHINE AND METHOD FOR PRODUCING BEVEL GEARS



(57) Abstract: A machine (2) for manufacturing bevel and hypoid gears comprising a machine column (4) including a first side (6) and a second side (8). A first spindle (10) is movably secured to the first side (6) with the first spindle being rotatable about a first axis (Q). A second spindle (40) is movably secured to the second side (8) with the second spindle being rotatable about a second axis (N). The first and second spindles (10, 40) are movable linearly with respect to one another in up to three linear directions (X, Y, Z) with at least one of the first and second spindles being angularly movable with respect to its respective side. The angular movement of at least one of the first and second spindles being about a respective pivot axis (F) extending generally parallel with its respective side.

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## MACHINE AND METHOD FOR PRODUCING BEVEL GEARS

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This application claims the benefit of U.S. Provisional Application No. 60/269,328 filed February 16, 2001.

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### Field of the Invention

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[0001] The present invention is directed to gear manufacturing machines and more particularly to machines for cutting and grinding bevel gears.

### Background of the Invention

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[0002] In the production of gears, especially bevel gears, two types of processes are commonly employed, generating processes and non-generating processes.

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[0003] Generating processes can be divided into two categories, face milling (intermittent indexing) and face hobbing (continuous indexing). In generating face milling processes, a rotating tool is fed into the workpiece to a predetermined depth. Once this depth is reached, the tool and workpiece are then rolled together in a predetermined relative rolling motion, known as the generating roll, as though the workpiece were rotating in mesh with a theoretical generating gear, the teeth of the theoretical generating gear being represented by the stock removing surfaces of the tool. The profile shape of

the tooth is formed by relative motion of the tool and workpiece during the generating roll.

5       **[0004]** In generating face hobbing processes, the tool and workpiece rotate in a timed relationship and the tool is fed to depth thereby forming all tooth slots in a single plunge of the tool. After full depth is reached, the generating roll is commenced.

10       **[0005]** Non-generating processes, either intermittent indexing or continuous indexing, are those in which the profile shape of a tooth on a workpiece is produced directly from the profile shape on the tool. The tool is fed into the workpiece and the profile shape on the tool is imparted to the workpiece. While no generating roll is employed, the concept of a theoretical generating gear in the form of a theoretical "crown gear" is applicable in non-generating  
15       processes. The crown gear is that theoretical gear whose tooth surfaces are complementary with the tooth surfaces of the workpiece in non-generating processes. Therefore, the cutting blades on the tool represent the teeth of the theoretical crown gear when forming the tooth surfaces on the non-generated workpiece.

20       **[0006]** Conventional mechanical gear generating machines for producing bevel gears comprise a work support mechanism and a cradle mechanism. During a generating process, the cradle carries a circular tool along a circular path about an axis known as the cradle axis. The cradle represents the body  
25       of the theoretical generating gear and the cradle axis corresponds to the axis of the theoretical generating gear. The tool represents one or more teeth on the generating gear. The work support orients a workpiece relative to the cradle and rotates it at a specified ratio to the cradle rotation. Traditionally, conventional mechanical cradle-style bevel gear generating machines are  
30       usually equipped with a series of linear and angular scales (i.e. settings) which assist the operator in accurately locating the various machine components in their proper positions.

5 [0007] It is common in many types of conventional mechanical cradle-style bevel gear generating machines to include an adjustable mechanism which enables tilting of the cutter spindle, and hence, the cutting tool axis, relative to the axis of the cradle (i.e. the cutter axis is not parallel to the cradle axis). Known as "cutter tilt," the adjustment is usually utilized in order to match the cutting tool pressure angle to the pressure angle of the workpiece, and/or to position the cutting surfaces of the tool to appropriately represent the tooth surfaces of the theoretical generating gear. In some types of conventional mechanical cradle-style bevel gear generating machines without a cutter tilt mechanism, the effects of cutter tilt may be achieved by an altering of the relative rolling relationship between the cradle and workpiece. This altering is also known as "modified roll."

15 [0008] In the recent past, gear producing machines have been developed which reduce the number of machine settings necessary to orient a tool relative to a workpiece. These machines replace some or all of the settings and movements of the conventional mechanical cradle-style machine with a system of linear, rotational, and/or pivoting axes.

#### 20 Summary of the Invention

25 [0009] The present invention is directed to a machine for manufacturing bevel and hypoid gears comprising a machine column including a first side and a second side. A first spindle is movably secured to the first side with the first spindle being rotatable about a first axis. A second spindle is movably secured to the second side with the second spindle being rotatable about a second axis. The first and second spindles are movable linearly with respect to one another in up to three linear directions with at least one of the first and second spindles being angularly movable with respect to its respective side. The angular movement of at least one of the first and second spindles being

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about a respective pivot axis extending generally parallel with its respective side.

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**Brief Description of the Drawings**

[0010] Figure 1 is an isometric view of a first embodiment of the inventive gear manufacturing machine with the tool and workpiece disengaged.

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[0011] Figure 2 is an isometric view of the first embodiment of the inventive gear manufacturing machine showing a cutting tool engaged with a pinion.

[0012] Figure 3 is a top view of the gear manufacturing machine of Figure 2.

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[0013] Figure 4 is an isometric view of the first embodiment of the inventive gear manufacturing machine showing a cutting tool engaged with a ring gear.

[0014] Figure 5 is a top view of the gear manufacturing machine of Figure 4.

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[0015] Figure 6 illustrates a conventional mechanical cradle-style bevel gear generating machine with cutter tilt.

[0016] Figure 7 is a schematic top view of a conventional mechanical cradle-style bevel gear generator.

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[0017] Figure 8 is a schematic front view of a conventional mechanical cradle-style bevel gear generator.

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[0018] Figure 9 is a side view of the tool in Figure 8.

**[0019]** Figure 10 is a schematic top view of the cutting tool and workpiece of the first embodiment of the present invention.

**[0020]** Figure 11 is a view along the cutting tool axis of Figure 10.

**[0021]** Figure 12 illustrates pivot axis F referenced in a coordinate system based on the reference plane of the cutting tool in the first embodiment of the present invention.

**[0022]** Figure 13 shows the coordinate system of Figure 12 and the coordinate system of the first embodiment of the inventive machine.

**[0023]** Figure 14 shows the coordinate systems of the cutting tool,  $X_C-Z_C$ , and the inventive machine,  $X-Z$ , in the first embodiment of the present invention.

**[0024]** Figure 15 is a machine axes motion diagram for a pinion cut on the machine embodiment shown in Figures 1-3.

**[0025]** Figure 16 illustrates a pivot axis placement associated with a workpiece spindle.

**[0026]** Figure 17 exemplifies an alternative form of the machine column.

**[0027]** Figure 18 depicts vertical machine motion being associated with a tool spindle.

**[0028]** Figure 19 is a top view showing pivot mechanisms being included with both tool and workpiece spindles.

**[0029]** Figure 20 illustrates horizontal guides being located inward of vertical guides for movement of a workpiece spindle.

**Detailed Description of the Preferred Embodiment**

5 [0030] The details of the present invention will now be discussed with reference to the accompanying drawings which illustrate the present invention by way of example only. In the drawings, similar features or components will be referred to by like reference numbers.

10 [0031] In the context of the present invention, the term "bevel" gears is understood to be of sufficient scope to include those types of gears known as bevel gears, "hypoid" gears, as well as those gears known as "crown" or "face" gears.

15 [0032] A first embodiment of the inventive machine for manufacturing bevel gears is illustrated in Figures 1-5 and designated generally by 2. For ease in viewing the various machine components, Figures 1-5 illustrate the inventive machine without doors and exterior sheet metal. The machine 2 comprises a single stationary column 4 of the type disclosed in U.S. 6,120,355, the disclosure of which is hereby incorporated by reference. Column 4 is preferably a monolithic structure such as cast iron but may be assembled  
20 from metal plates, for example steel plates, or may comprise individual frame elements such as corner posts and frame elements positioned as appropriate to support machine guideways or other components. Column 4 comprises at least two sides, preferably four sides, with at least two of the sides, first side 6 and second side 8, being oriented at a desired angle, preferably  
25 perpendicular, to one another although sides oriented at angles greater than or less than 90 degrees (see column 4 in Figure 19, for example) are also contemplated by the present invention. Each of the first and second sides comprises a width and a height (as viewed in Figure 1). Alternatively, monolithic column 4 may comprise a form having non-planar sides such as,  
30 for example, a generally cylindrical column as illustrated by Figure 17.

**[0033]** First side 6 includes first spindle 10 having a front or seating surface 15. Spindle 10 is rotatable about axis Q and is preferably driven by a direct drive motor 12, preferably liquid-cooled, and preferably mounted behind front and rear spindle bearings (not shown). Spindle 10 is pivotably secured to a spindle support 11 which, along with spindle 10, is movable in direction Z along the width of first side 6 on ways 14 attached to column 4. Movement of spindle 10 in direction Z is provided by motor 16 through a direct-coupled ballscrew (not shown) or by direct drive. Preferably, a cutting or grinding tool 18 (cutting tool is shown) is releasably mounted to spindle 10 by suitable mounting equipment as is known in the art.

**[0034]** As stated above, first spindle 10 is attached to spindle support 11 such that pivoting of the spindle, and hence the tool 18, may occur about pivot axis F. Spindle bracket 13 is pivotally attached to support 11 via at least one, and preferably two, bearing connections 20 and 22, upper bearing connection 20 and lower bearing connection 22. Pivoting of spindle 10 is effected by motor 24 and direct-coupled ballscrew 26, or by direct drive, acting through sleeve portion 28 of yolk 30. Yolk 30 is pivotally attached to spindle 10 preferably at an upper connection 32 and a lower connection 34 such that yolk 30 may angularly move relative to spindle 10 about axis V. Advancing of ballscrew 26, and hence yolk 30, effectively pushes drive motor 12 angularly away from column 4 thereby causing a pivot motion about axis F to angularly move the tool 18 toward the machine column 4. See Figure 3 for cutting a pinion and Figure 5 for cutting a ring gear. Of course, retracting ballscrew 26 has the opposite effect. Alternatively, to effect pivoting of spindle 10, a slide movable on at least one guideway oriented in the Z direction and positioned on spindle support 11 may be connected to spindle 10 or motor 12 via a linkage mechanism. Movement of the slide on the guideway effects pivoting of spindle 10 about axis F. A further alternative is to include a motor at one or both of bearing connections 22 and 23 to effect pivoting of spindle 10.



**[0035]** Second side 8 includes second spindle 40 which is rotatable about axis N and is preferably driven by a direct drive motor 42, preferably liquid-cooled, and preferably mounted behind front and rear spindle bearings (not shown). Spindle 40 is movable in direction X along the width of second side 8 on ways 44 attached to slide 46. Movement of spindle 40 in direction X is provided by motor 48 through a direct-coupled ballscrew 49 or by direct drive. Preferably, a workpiece (a pinion 50 in Figure 1 and a ring gear 51 in Figure 4) is releasably mounted to spindle 40 by suitable workholding equipment 41 as is known in the art. Spindle 40 is also movable in direction Y along the height of second side 8 since slide 46 is movable in the Y direction via ways 52 with movement being provided by motor 54 through a direct-coupled ballscrew 55 or by direct drive. Directions X, Y and Z are preferably mutually perpendicular with respect to one another although one or more may be inclined with respect to its perpendicular orientation. For purposes of illustration, in all Figures, the Y direction is vertical.

**[0036]** While the arrangement of ways 44 and 52 is preferred as shown in Figures 1-5, Figure 20 illustrates an alternative but less preferred embodiment where ways 44 may be attached to side 8 with slide 46 being movable in the X direction on ways 44. Ways 52 may be arranged on slide 46 and spindle 40 attached to ways 52 for movement in the Y direction. It is also contemplated that movement in the Y direction may be effected by spindle 10 instead of spindle 40 (Figure 18, with motors removed for clarity purposes).

**[0037]** The present invention makes possible, by use of a vertical column as the common support for both the workpiece and tool spindles, pivoting of the spindle on which the tool resides as shown in Figures 1-5. Conventional pivoting of the workpiece spindle is also technically possible, as is shown in Figure 16. Pivoting of the workpiece spindle, however, may require large pivot angles for ring gears resulting in a degradation of static and dynamic stiffness. With pinions, pivoting of the workpiece spindle is, at best, a compromise given that mounting

distances, arbor heights and pitch angles vary over a wide range within pinions and even more when considering both pinions and ring gears.

5 [0038] Alternatively, both spindles 10, 40 may be pivoted as seen in Figure 19 which shows a pivoting mechanism (e.g. yolk 30, 30') attached for angular movement about axes (V, V') to each spindle 10, 40. While each spindle 10, 40 may actively pivot about respective pivot axes (F, F') during manufacture of a gear, the present invention also contemplates one of the spindles 10, 40 being set at a predetermined pivot angle prior to manufacture of a gear, or, 10 one of the spindles 10, 40 pivoting between incremental set positions during manufacture of a gear. Movement between such incremental set positions may reduce the amount or magnitude of pivoting necessary by the other of the spindles during manufacture of the gear.

15 [0039] Movement of first spindle 10 in direction Z, second spindle 40 in direction X, second spindle 40 via slide 46 in direction Y, pivoting of first spindle 10 about axis F, as well as first spindle 10 rotation and second spindle 40 rotation, is imparted by the separate drive motors 16, 48, 54, 24, 12 and 42 respectively. The above-named components are capable of independent 20 movement with respect to one another or may move simultaneously with one another. Each of the respective motors is preferably associated a feedback device such as a linear or rotary encoder, such as pivot axis encoder 23 (Figure 1), as part of a CNC system which governs the operation of the drive motors in accordance with instructions input to a computer controller (i.e. 25 CNC) such as the Fanuc model 160i or Siemens model 840D (not shown).

30 [0040] The machine of the present invention as illustrated by the embodiments is guided by the controller which preferably continuously issues positioning and/or velocity commands to the various drive motors. Rather than load a large number of axis-positioning commands into the controller, it may be more efficient and meaningful to input a smaller set of data describing the gear manufacturing process. A logical candidate for such data is a set of

"basic machine settings." Using this approach, a machine operator would enter a set of basic machine settings (discussed in detail below) into the controller, which, in turn, would calculate the axis positions corresponding to a range of cradle positions. Thus, the basic "language" for describing bevel gear generating motions is retained in the present invention.

**[0041]** The relationship between the theoretical generating gear in mesh with a workpiece is maintained in the present invention by angular movement between the tool and workpiece axes in combination with relative rectilinear movements between the tool and workpiece axes along one or more of the three rectilinear axes and rotational movement of the workpiece about its axis. In the case of continuous indexing, rotational movement of the tool axis is also controlled.

**[0042]** Because of the complexity of tooth surfaces formed by conventional mechanical cradle-style bevel gear generators, such tooth surfaces can only be exactly defined geometrically by the machine motions which are used to produce them. While some general parameters of gear design may be specified (e.g. number of teeth, pitch angle, etc.) the equations which are used to define bevel tooth surfaces are the motion equations of generating machines.

**[0043]** Given the above, it is evident that with each machine configured differently than the conventional mechanical cradle-style bevel gear generator, a new set of formulas and other know-how would be required to determine appropriate machine settings and operating parameters for producing known gear tooth geometry and mating characteristics. However, since the conventional mechanical cradle-style bevel gear generating machine has been in existence for many years, a large amount of know-how already exists which relates desired tooth geometry and mating characteristics to conventional cradle-style machine settings.

**[0044]** Therefore, although a new set of formulas may be developed for a newly configured machine, it has generally become the practice in the art to utilize the same input parameters as a conventional mechanical cradle-style gear generating machine for other machines having a different number and/or configuration of axes. In other words, the positions of the tool and workpiece axes in the coordinate system of a conventional mechanical cradle-style bevel gear generating machine are transformed into the alternative coordinate system of the newly configured machine. An example of such a transformation can be found in U.S. Patent No. 4,981,402 the disclosure of which is hereby incorporated by reference. The relationship between the invention and the conventional mechanical cradle-style bevel gear generator will be discussed below.

**[0045]** A conventional mechanical cradle-style bevel gear generating machine 60 (Figure 6) for producing bevel gears generally comprises a machine frame 62, work support mechanism 64 and a cradle support 66 comprising a cradle mechanism 68. Traditionally, conventional mechanical cradle-style bevel gear generating machines are usually equipped with a series of linear and angular scales (i.e. settings) which assist the operator in accurately locating the various machine components in their proper positions. The following is a description of settings found on a tilt-equipped conventional mechanical cradle-style bevel gear generating machine such as the machine shown in Figure 6:

- Eccentric Angle 70 controls the distance between the cradle axis,  $A_c$ , and the tool axis,  $T$ ,
- Tool Spindle Rotation Angle 72 controls the angle between the cradle axis and the tool axis, commonly called the tilt angle,
- Swivel Angle 74 controls the orientation of the tool axis relative to a fixed reference on the cradle 88,
- Cradle Angle 76 positions the tool 78 at some angular position about the cradle axis,

- Root Angle 80 orients the work support 64 relative to the cradle axis,
- Sliding Base 82 is a linear dimension which regulates the depth of tool engagement with the workpiece,
- Head Setting 84 is a linear adjustment of the work support 64 along the workpiece axis, W, and,
- Work Offset 86 controls the offset of the workpiece axis relative to the cradle axis.

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**[0046]** A final setting, ratio-of-roll, governs the relative rotational motion between the cradle 68 and workpiece 88. It should be noted that some of the above machine settings must be calculated taking into account the following workpiece and tooling design specifications:

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- the mounting distance of the blank workpiece (symbol -  $M_d$ ),
- the overall length of the work holding equipment (symbol -  $A_b$ ), and,
- the overall height of the tool (symbol -  $h$ ).

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**[0047]** Although the measures of these settings allow precise positioning of the machine components, the measures themselves convey little information about their location relative to one another. For instance, a head setting of 5 inches will position the work support in a different physical location relative to the cradle depending on the model of machine considered. This situation results from the "zero" head-setting position being defined differently on different model machines. In a similar manner, a setting of 30 degrees on the eccentric angle communicates little regarding the distance between the tool and the cradle axis since it is an angular measure which actually controls a linear dimension. Additional details must be furnished before the more meaningful linear distance can be calculated.

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**[0048]** More immediately significant to the artisan is a set of absolute measures of machine component positioning, that is, measures which are independent of the tooling or machine model considered. These general, or

basic machine settings, immediately communicate a sense of size and proportion regarding the generating gear and the workpiece being generated. They also provide a common starting point for gear design. For example, gear sets may be designed in terms of basic settings, thus unifying design procedures among many models of machines. In addition, analysis procedures need be written only once to cover all machine configurations if basic settings are employed. Of course, conversion to true machine-dependent settings is required to set-up a conventional mechanical cradle-style bevel gear generator but this is best performed just before presentation as a machine set-up summary.

**[0049]** A description of basic machine settings appears below and with reference to Figures 7-9. Figures 7 and 8 show, respectively, top and front views of a conventional mechanical cradle-style bevel gear generator with tilt. Figure 9 is a projection showing a side view of the tool in true length. Details unrelated to the present discussion have been omitted for clarity.

**[0050]** Initially, two reference points are defined. The first point, point  $C_T$ , is on the tool axis at some known position relative to the tool. This point, called the Tool Center, is usually chosen to lie in the plane defined by the tips of the tool (Figure 9). The second reference point, CP, lies on the workpiece axis at the crossing point, that is, the point of intersection of the workpiece axis and the axis of its mating member. In the case of hypoid gears, CP lies at the point of apparent intersection between mating members when viewed in a plane parallel to both axes. Another point of interest, point O, is known as the machine center. This point is defined by the intersection of the cradle axis and the plane of cradle rotation (Figure 7).

**[0051]** Using the above points, the following basic settings may be defined:

- Radial,  $s$ , (Figure 8) - the distance from machine center O to tool center  $C_T$  when viewed in the plane of cradle rotation.

- Cradle Angle,  $q$ , (Figure 8) - the angle formed by radial  $OC_T$  and a plane parallel to both the workpiece and cradle axes.
- Tilt Angle,  $i$ , (Figure 9) - the angle formed by the tool axis and cradle axis. Usually taken to be between 0 and 90 degrees.
- 5     • Swivel Angle,  $j$ , (Figure 8) - determines the direction of tool axis tilt. It is measured from line  $C_TA$  which is rigidly connected and perpendicular to radial line  $OC_T$ . Its measure is the angle formed by line  $C_TA$  and the projection of the tool axis on the plane of cradle rotation.
- 10     • Work Offset,  $E_m$ , (Figure 8) - the minimum distance between the cradle axis and workpiece axis.
- Sliding Base,  $X_b$ , (Figure 7) - the distance between machine center  $O$  and point  $H$ , the point of apparent intersection of workpiece and cradle axes. This appears true length when viewed in a plane
- 15     parallel to both cradle and workpiece axes.
- Head setting,  $X_p$ , (Figure 7) - the distance between apparent point  $H$  (identified above) and crossing point  $CP$ . Measured along the workpiece axis.
- Root Angle,  $\gamma$ , (Figure 7) - the angle formed by the workpiece axis
- 20     and the plane of cradle rotation.

Note: All parameters appear true length in the noted Figures, and positive in the sense shown.

- 25     **[0052]** The generation process is mainly governed by the ratio-of-roll (ratio of workpiece rotation to cradle rotation). Additional motion parameters (e.g. helical motion) may also be defined to augment the rolling motion between the cradle and workpiece. It is noted that other arrangements of basic machine settings could have been chosen instead of the one described.
- 30     However, this particular choice of settings retains a likeness with conventional mechanical cradle-style bevel gear generating machine configurations, and clarifies essential geometric properties where appropriate.

**[0053]** Besides the eight settings defined above, it is useful to measure the rotational position of the workpiece about its own axis from some reference. Also, in the case of face hobbing, the rotary position of the tool about its own axis may be of interest. Combined together, these ten parameters totally describe the relative positioning between tool and workpiece at any instant. Three of them (cradle angle, workpiece rotation, tool rotation) change in the process of generation, while the other seven are "true" settings, i.e. they usually remain fixed.

**[0054]** A mathematical model is developed which accepts the basic machine settings, identified above, and exactly replicates bevel gear generation on the inventive embodiments through displacements along or about its six axes. Figure 10 and 11 show, respectively, partial front and top views of the inventive tool and workpiece arrangement in the coordinate system of the first embodiment of the present invention. Referring to Figures 7-9, which illustrate the tool and workpiece arrangement of a conventional mechanical cradle-style bevel gear generating machine in the coordinate system of that conventional machine, vectors are defined along the workpiece and tool axes:

- $\bar{p} = \{-\cos \gamma, 0, -\sin \gamma\}$  workpiece axis
- $\bar{c} = \{\sin i \sin(q-j), \sin i \cos(q-j), \cos i\}$  tool axis

**[0055]** Next, the "key-way" vectors, perpendicular and attached to the workpiece and tool axes, are defined:

- $\bar{a} = \{-\sin \gamma, 0, \cos \gamma\}$  workpiece key-way vector
- $\bar{b} = \{\cos(q-j), -\sin(q-j), 0\}$  tool key-way vector



[0056] Finally, a vector  $R$  is defined from the tool seat  $T_R$  (the back of the tool) to the point  $W_R$  on the workpiece axis which lies directly in the seating surface plane of the work arbor:

$$\vec{R} = \{-s \cos q, s \sin q - E_m, X_b\} - (X_p + M_d + A_b)\vec{p} + h\vec{c}$$

[0057] Motions of the machine embodiment of Figures 1-5 may now be determined. A new coordinate system is associated with the axes arrangement of the orthogonal machine of Figures 1-5 with the origin being at point  $W_R$  on the seating surface or nose 43 of the machine spindle 40. Orthogonal axes are given by:

$$\begin{aligned} \vec{u}_x &= \vec{p} && \text{workpiece axis, lines up with X axis} \\ \vec{u}_y &= -\frac{\vec{p} \times \vec{c}}{|\vec{p} \times \vec{c}|} && \text{vertical, pointing up, lines up with Y axis} \\ \vec{u}_z &= \vec{u}_x \times \vec{u}_y && \text{horizontal and perpendicular to } u_x \text{ lines up with Z axis} \end{aligned}$$

[0058] Since pivot axis,  $F$ , as shown in Figures 1-5 is not located on the workpiece axis, as is customary, but instead is preferably positioned in the vicinity of the tool as shown by vector  $\Delta_1$  in Figure 10, the position of the pivot axis in the new coordinate system must be defined.

[0059] With reference to Figures 12 and 13, pivot axis  $F$  is defined in a coordinate system attached to tool 18 in which the axis  $Z_C$  is coincident with the axis  $\vec{c}$  of the cutting tool and axis  $X_C$  is perpendicular to  $Z_C$  and extends along the back surface of the tool 18 (Figure 12). The following can be seen from Figure 12:

$$\begin{aligned} \vec{u}_{zc} &= \vec{c} && \text{unit vector } u_{zc} \text{ in the direction of } Z_C \\ \vec{u}_{xc} &= \vec{u}_y \times \vec{u}_{zc} && \text{unit vector } u_{xc} \text{ in the direction of } X_C \end{aligned}$$

$$\bullet \quad \bar{\Delta}_c = \{\Delta x_c, \quad 0, \quad \Delta z_c\}$$

[0060] As seen in Figure 13, transformation of  $\bar{\Delta}_c$  in the tool coordinate system of Figure 12 to the new coordinate system of the embodiment shown in Figure 1-5 is given by:

$$\bullet \quad \bar{\Delta}_1 = \begin{pmatrix} B-180^\circ \\ \end{pmatrix}_y \bullet \bar{\Delta}_c \quad \text{and, therefore,}$$

$$\bullet \quad \bar{\Delta}_1 = \begin{pmatrix} \cos(B-180^\circ) & 0 & \sin(B-180^\circ) \\ 0 & 1 & 0 \\ -\sin(B-180^\circ) & 0 & \cos(B-180^\circ) \end{pmatrix} \begin{pmatrix} \Delta x_c \\ 0 \\ \Delta z_c \end{pmatrix} = \begin{pmatrix} -\Delta x_c \cos B - \Delta z_c \sin B \\ 0 \\ \Delta x_c \sin B - \Delta z_c \cos B \end{pmatrix}$$

[0061] From the coordinate system of Figures 10 and 11, which represents the coordinate system of the embodiment illustrated in Figures 1-5, it may be seen that:

$$\bullet \quad \bar{R}_1 = \begin{Bmatrix} \bar{R} \cdot \bar{u}_x \\ \bar{R} \cdot \bar{u}_y \\ \bar{R} \cdot \bar{u}_z \end{Bmatrix} \quad \text{and} \quad \bar{R}_2 = \bar{\Delta}_1 - \bar{R}_1$$

wherein:

$R_1$  = vector from point  $T_R$  on tool to point  $W_R$  on the seating surface 43 of machine spindle 40, and,

$R_2$  = vector from point  $W_R$  on the seating surface 43 of machine spindle 40 to pivot axis F.

[0062] Therefore, the displacement along the X, Y, Z rectilinear axes of the machine embodiment of Figures 1-5 at a specified increment, such as each increment of generating roll, are calculated:

- $A_x = \vec{R}_{2x}$  displacement along X axis
- $A_y = \vec{R}_{2y}$  displacement along Y axis
- $A_z = \vec{R}_{2z}$  displacement along Z axis

5 **[0063]** The three angular rotations must also be found. The pivot angle, B, at a specified increment, such as each increment of generating roll, is given by:

$$\bullet \quad B = \arccos \left( -\vec{p} \cdot \left( \frac{\vec{p} \times \vec{c}}{|\vec{p} \times \vec{c}|} \times \vec{c} \right) \right)$$

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**[0064]** The tool and workpiece axes each have an associated rotational phase angle which is superimposed on their motions as defined by conventional mechanical generators. These compensate for the changing relative orientation of conventional and inventive machine horizontal planes at a specified increment, such as each increment of generating roll. They are defined as:

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- $\alpha = \arcsin \left( -\vec{a} \cdot \frac{\vec{p} \times \vec{c}}{|\vec{p} \times \vec{c}|} \right)$  workpiece axis phase angle
- $\beta = \arcsin \left( -\vec{b} \cdot \left( \frac{\vec{p} \times \vec{c}}{|\vec{p} \times \vec{c}|} \times \vec{c} \right) \right)$  tool axis phase angle

20

**[0065]** An operation is also performed to determine the desired rotational position of the workpiece,  $\omega$ , in accordance with phase angles alpha and beta and other setup constants including ratio of roll,  $R_a$ , which specifies the ratio of relative rotation between the imaginary cradle and workpiece required for generation, indexing or hobbing constant,  $R_c$ , which specifies the ratio of relative rotation between the tool and workpiece for continuous indexing, and reference constant  $\omega_0$ , which specifies a known rotational position between the

25

tool and workpiece. Other constants (not shown) may be used to further adjust the workpiece axis rotational position for duplicating special motions of conventional mechanical cradle-style machines such as "modified roll." The operation may be expressed as:

5

$$\omega = \omega_0 + f(R_a, \Delta q) + f(R_c, \Delta t) + f(R_c, \text{beta}) + \text{alpha}$$

wherein:  $\Delta q = q - q_0$  with  $q$  = instantaneous cradle roll orientation

10

$q_0$  = cradle orientation at center of roll

$\Delta t = t - t_0$  with  $t$  = instantaneous tool spindle orientation

$t_0$  = initial tool spindle orientation

15

The above equation as written represents one embodiment of the general mathematical relationship wherein workpiece rotation is a function of  $R_a$ ,  $R_c$ , alpha, beta,  $q$  and  $t$ . However, other variables such as intermediate variables in the form of basic settings  $s$ ,  $i$ ,  $j$ ,  $E_m$ ,  $X_b$ ,  $X_p$ , and  $\gamma$ , for example, may also be utilized in describing workpiece rotation resulting from input parameters. The calculation for  $\omega$  is not limited to the specific expression shown above for this embodiment.

20

25

**[0066]** It has been discovered that the pivot axis  $F$ , defined, for instance with respect to cutting tools, within the cutting tool reference plane coordinate system  $X_{CR}$ - $Z_{CR}$  of Figure 14, is preferably located in the quadrant of that coordinate system where  $X_{CR}$  is positive and  $Z_{CR}$  values are negative. Axis  $X_{CR}$  lies in the cutter reference plane 92 defined by the mid-point of the height of the blade cutting edges and axis  $Z_{CR}$  is coincident with the tool axis  $\bar{c}$ . Applying this definition to the embodiment of Figure 1, for example, with axis  $Q$  perpendicular with axis  $N$ , it can be seen that the pivot axis  $F$  should be located on or "behind" the reference plane of the cutting tool 18 and at a point between the axis  $Q$  and the machine column 4. Although the above

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positioning of the pivot axis is preferred, placement of the pivot axis along axis Q or outward from axis Q away from machine column 4 may be included in the present invention.

5       **[0067]** Placement of the pivot axis F should preferably be at a location whereby smooth and minimal motion along the axes is exhibited, such as noted on motion diagrams utilized to analyze machine motions, along with few, if any, reversal or inflection points. Preferably, pivot axis F should be positioned in the quadrant discussed above at a location therein defined by a  
10       positive  $\Delta X_{CR}$  value being equal to the average radius of the cutting tool(s) to be used on the machine. Preferably,  $\Delta Z_{CR}$  is equal to zero. For example, if cutting tools having diameters of 3 inches and 9 inches are contemplated, the average radius of the cutting tools would be 3 inches. Thus,  $\Delta X_{CR}$  would be 3 inches, placing it at about point G in Figure 14 if, for example, cutting tool 18  
15       has a radius of 4.5 inches. Point G is in the vicinity of the gear tooth calculation point (for the average pinion or ring gear) which is located at the center of a tooth. A pivot axis passing through point G would be perpendicular to the  $X_{CR}$ - $Z_{CR}$  plane.

20       **[0068]** Also preferred is placement of the pivot axis in a location that allows the pivoting mechanism to be isolated from the workpiece and tool, such that it can be shielded from stray chips. Isolating the pivot axis should preferably still permit minimal and smooth motion along the axes with few, if any, reversal or inflection points as noted on machine motion diagrams as was  
25       discussed above. Given this, it has been found that one preferred location for the pivot axis F is at a point  $\Delta X_{CR}$  located between the cutting blades of the largest tool contemplated for the machine and the machine column 4, and at a  $\Delta Z_{CR}$  generally about equal in magnitude to  $\Delta X_{CR}$ . More specifically,  $\Delta X_{CR}$  is preferably at about the average diameter of the tools contemplated for the  
30       machine and  $\Delta Z_{CR}$  is preferably generally about equal in magnitude to  $\Delta X_{CR}$ . For example, if cutting tools of 3 inch diameter and 9 inch diameter are contemplated, the average diameter is 6 inches. Thus,  $\Delta X_{CR} = 6$  inches,

placing it beyond the cutting blades of the largest tool which would be at  $\Delta X_{CR} = 4.5$  inches for the 9 inch diameter tool.  $\Delta Z_{CR}$  would also be generally about 6 inches but may vary plus/minus 2 inches. With placement of the pivot axis as set forth, travel of about 10-30 mm is noted along each of the linear axes which is desirably small and yet of a magnitude such that motion along the axes is accurately controllable by the machine controls.

[0069] As an example, a 12 tooth pinion having a pitch angle of  $28.73^\circ$  and a spiral angle of  $50.0^\circ$  is produced by generated face hobbling on a machine as shown in Figures 1-3. The basic settings for the machine were as follows:

$s = 135.82$	radial
$q = 65.83$	center of roll
$i = 31.79$	tilt angle
$j = 320.26$	swivel angle
$E_m = 48.2638$	offset
$X_p = -0.0091$	head setting
$X_b = 34.6578$	slide base offset
$\gamma = -0.01$	root angle
$M_d = 116.84$	mounting distance
$A_b = 139.7$	arbor height
$h = 101.6$	tool height
$BN = 17$	number of blade groups on the cutting tool
$R_a = 3.58335$	ratio of roll

The hobbling or index constant,  $R_C$ , is defined by the ratio of the number of blade groups on the cutting tool divided by the number of teeth on the workpiece. Therefore:

$$R_C = BN / \text{no. teeth}_{\text{workpiece}} = 17/12$$

Additional machine constants (see Figure 12):

$$\Delta X_C = 152.4 \text{ mm}$$

$$\Delta Z_C = -76.2 \text{ mm}$$

**[0070]** Looking at the machine axes motion diagram of Figure 15, it is shown that during the generation of the face hobbed pinion described above, there was about 20 mm of motion along each of the Z and Y axes and about 30 mm of motion along the X axis. It is also noted that rotation about the pivot axis F was about 0.5 degree. No points of inflection or reversal for any axes are noted on the diagram.

**[0071]** Conventionally, the workpiece is pivoted relative to the base. The introduction of the use of a single column to support both the tool spindle and the workpiece spindle now allows the tool spindle to be pivoted relative to the column. It may also be possible, however, for certain applications, to pivot the workpiece spindle either alone or in conjunction with pivoting the tool spindle.

**[0072]** It is to be understood that although the present invention has been discussed and illustrated with respect to a cutting machine, the present invention is also understood to equally encompass a grinding machine for bevel gears.

**[0073]** While the invention has been described with reference to preferred embodiments it is to be understood that the invention is not limited to the particulars thereof. The present invention is intended to include modifications which would be apparent to those skilled in the art to which the subject matter pertains.

**CLAIMS**

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What is claimed is:

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1. A machine for manufacturing bevel and hypoid gears comprising:

a column;

a workpiece spindle movably mounted to said column;

a tool spindle movably mounted to said column;

said workpiece spindle and said tool spindle being translatable with

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respect to one another in up to three different directions;

said workpiece spindle and said tool spindle being angularly movable with respect to one another around at least one vertical pivot axis.

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2. The machine of claim 1, wherein said three different directions are mutually perpendicular to one another.

3. The machine of claim 1, wherein only one of said workpiece spindle and said tool spindle is angularly movable with respect to said column.



4. The machine of claim 1, wherein said tool spindle moves linearly in a first of said three different directions and said workpiece spindle moves linearly in a second and a third of said three different directions.

5 5. The machine of claim 1, further including said tool spindle being supported for angular movement about said at least one vertical pivot axis by at least two bearings with one of the bearings being located above said tool spindle and the other of the bearings being located below said tool spindle.

10 6. The machine of claim 5, wherein said tool spindle has a tool spindle axis and said at least one vertical pivot axis is located in the region defined between said tool spindle axis and said column.

15 7. The machine of claim 6, wherein said at least one vertical pivot axis is located in the region behind a reference plane of a tool mounted on said tool spindle.

8. A method of machining bevel and hypoid gears on a machine including a column, a workpiece spindle movably secured to said column, and a tool spindle movably secured to said column, said method comprising:

- 5           mounting a tool on said tool spindle;  
          mounting a workpiece on said workpiece spindle;  
          rotating said tool around a tool axis;  
          rotating said workpiece around a workpiece axis;  
          moving one of said workpiece spindle and said tool spindle relative to  
10   said column in a vertical direction;  
          moving one of said workpiece spindle and said tool spindle relative to  
          said column in a first horizontal direction;  
          moving one of said workpiece spindle and said tool spindle relative to  
          said column in a second horizontal direction;  
15           pivoting at least one of said workpiece spindle and said tool spindle  
          relative to said column around at least one vertical pivot axis; and  
          engaging said tool with said workpiece to machine a tooth slot in said  
          workpiece.

- 20           9. The method of claim 8, wherein said tool spindle pivots around said at  
          least one vertical pivot axis and said at least one vertical pivot axis is located  
          between said tool axis and said column.

10. The method of claim 8, wherein engaging said tool with said workpiece includes machining all tooth slots in said workpiece without disengaging said tool from said workpiece.

- 5 11. A machine for manufacturing bevel and hypoid gears comprising:
- a column;
  - a workpiece spindle;
  - a tool spindle;
  - means for movably supporting said workpiece spindle and said tool
- 10 spindle on said column for relative translational movement along first, second, and third linear directions; and
- means for pivotably supporting at least one of said workpiece spindle and said tool spindle for relative angular movement.

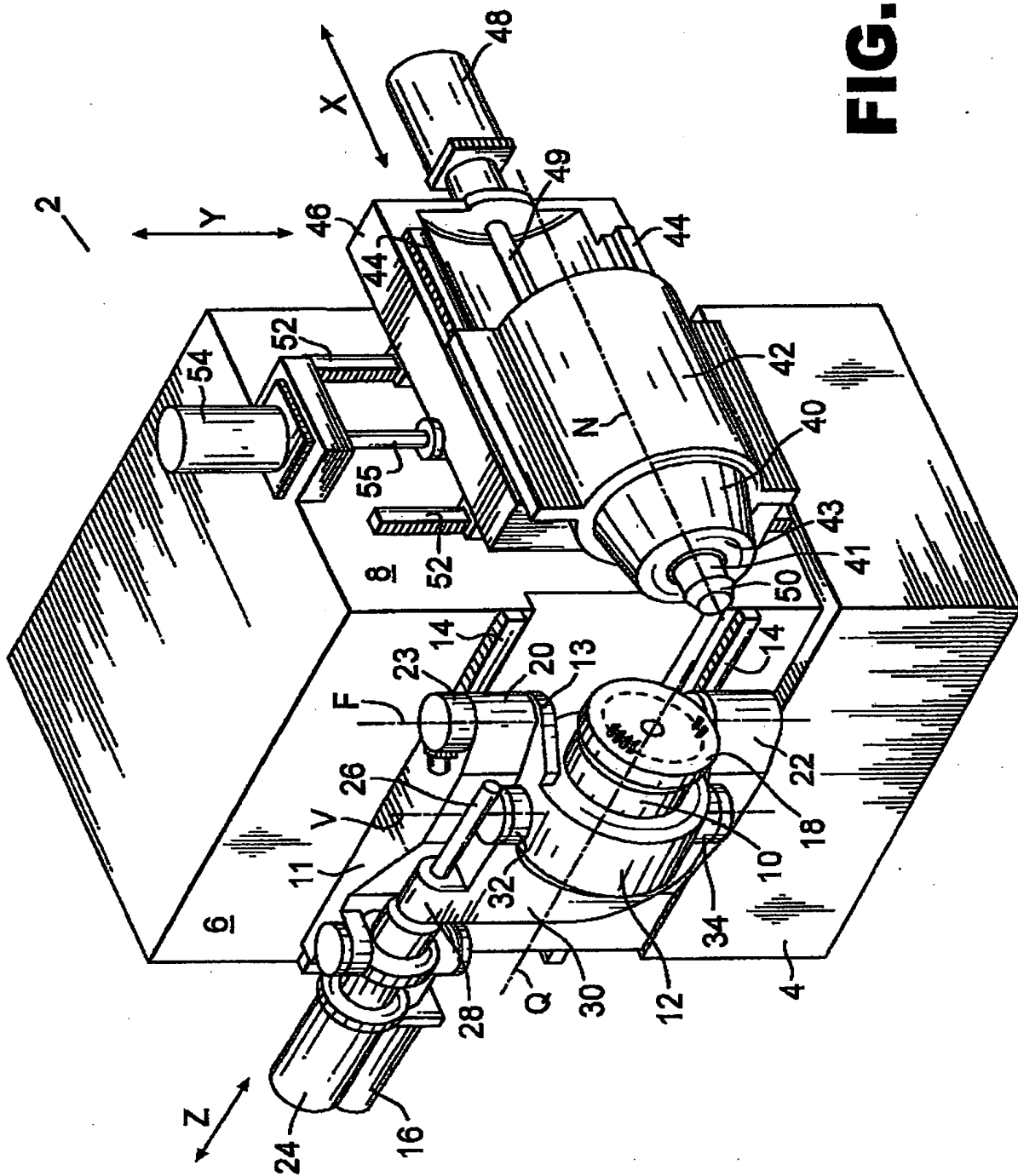
- 15 12. The machine of claim 11, wherein said column is a stationary monolithic column having first and second substantially vertical surface areas.

13. The machine of claim 12, wherein said means for movably supporting said workpiece spindle and said tool spindle includes means for movably
- 20 supporting said workpiece spindle on said first substantially vertical surface area for movement of said workpiece spindle along a vertical direction and a first horizontal direction and means for movably supporting said tool spindle

on said second substantially vertical surface area for movement of said tool spindle along a second horizontal direction

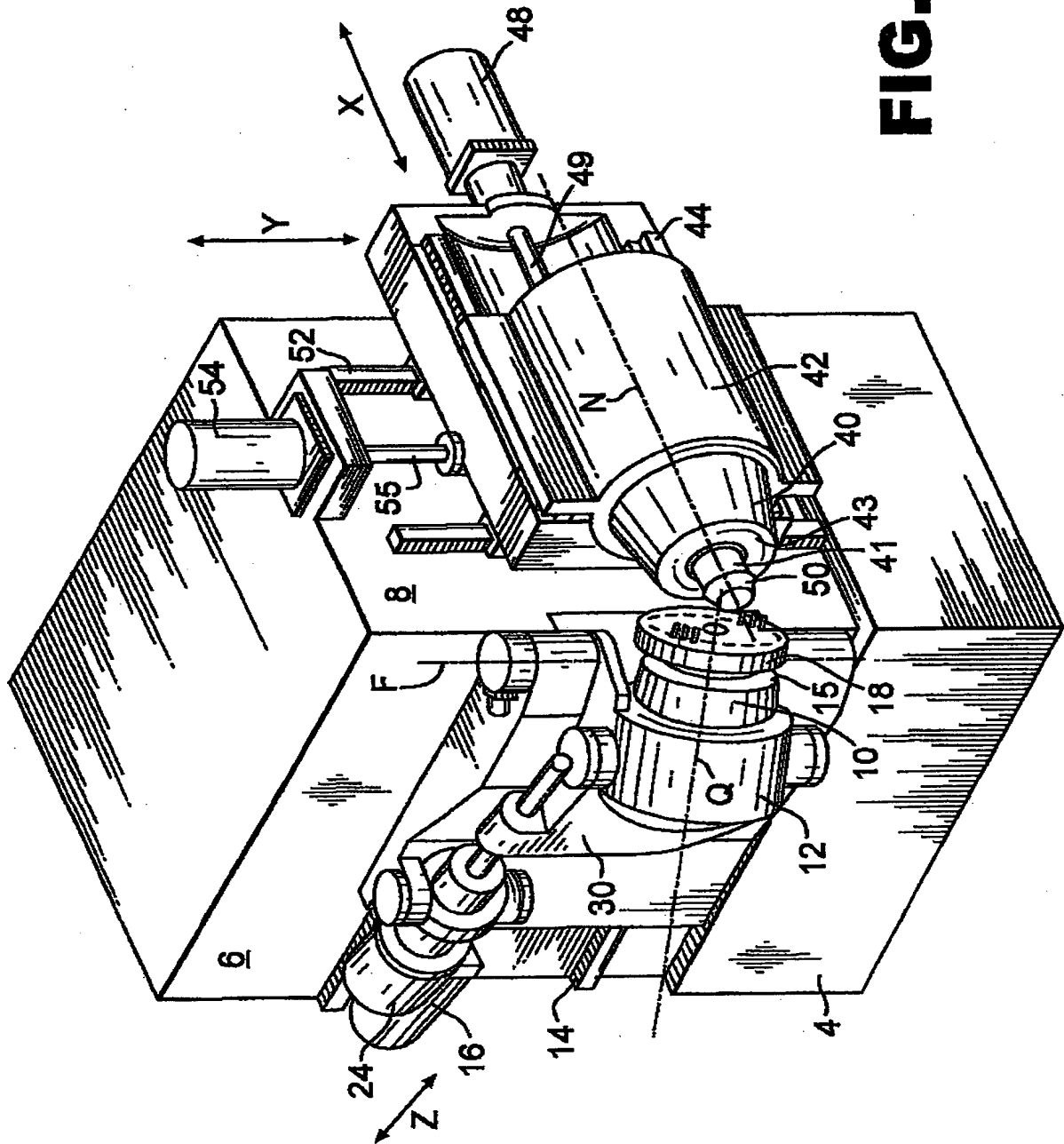
- 5      14. The machine of claim 13, wherein said means for pivotably supporting at least one of said workpiece spindle and said tool spindle includes a pivot connected to said tool spindle to allow movement of said tool spindle around a vertical pivot axis.

FIG. 1



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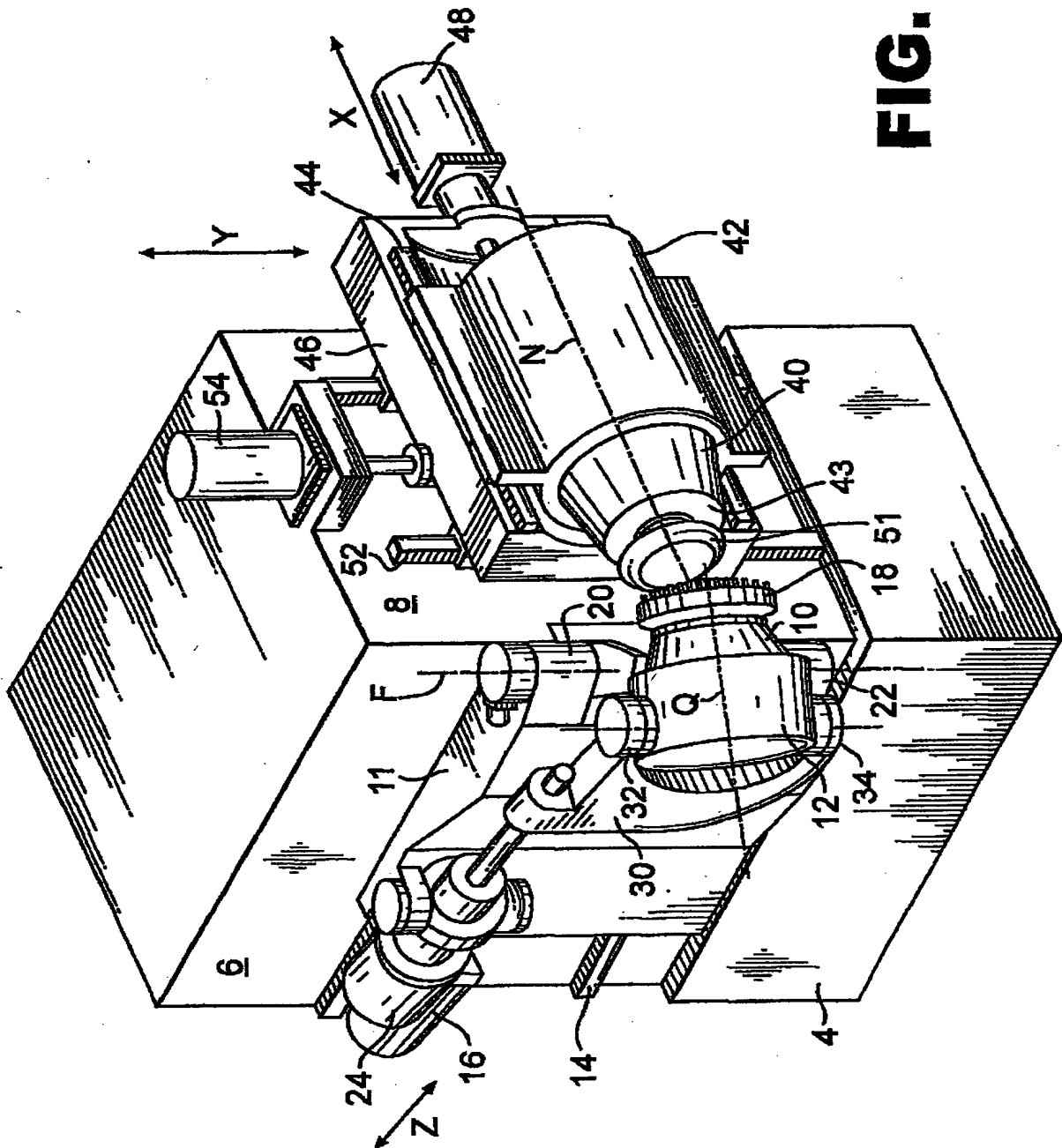
**FIG. 2**





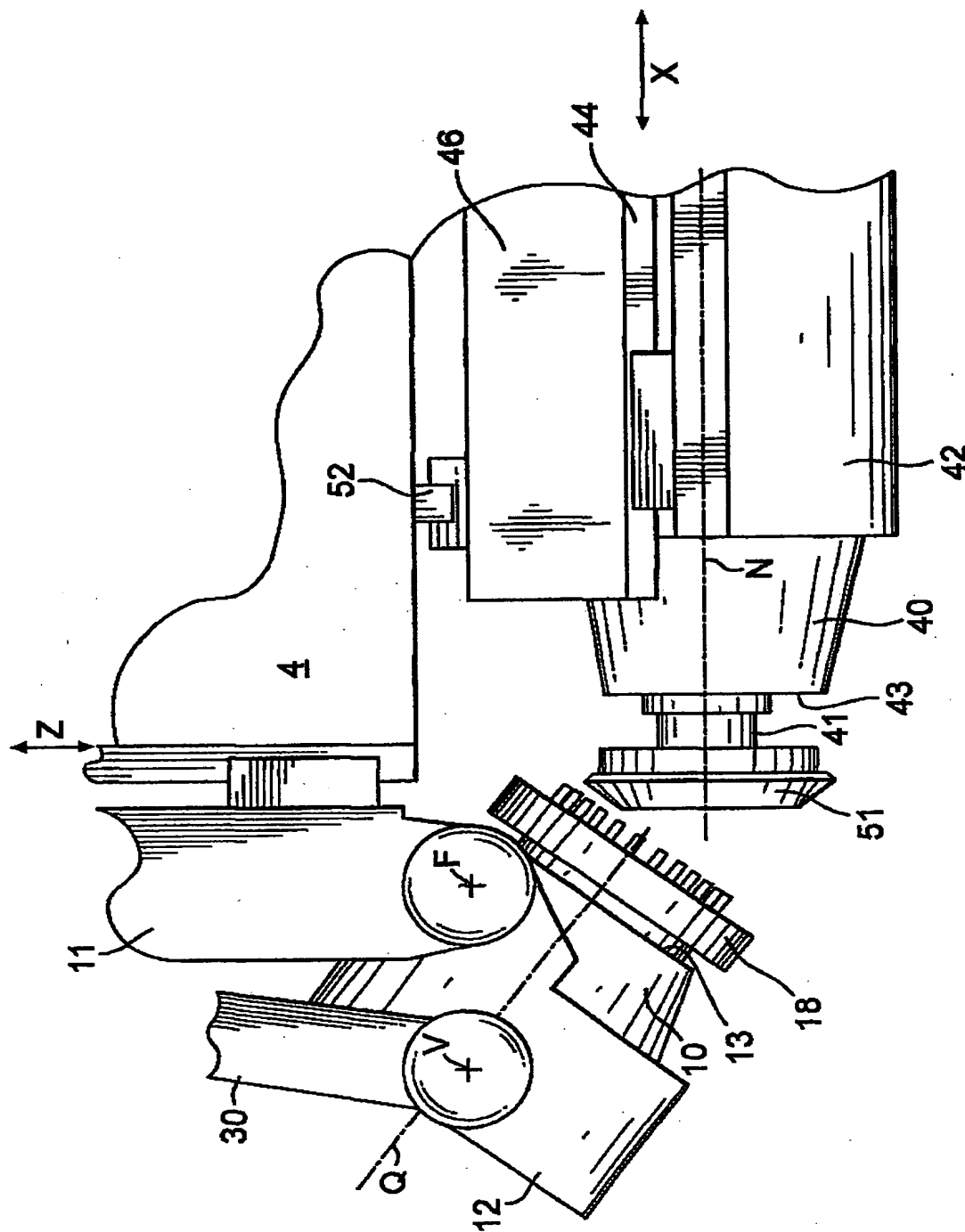
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**FIG. 4**



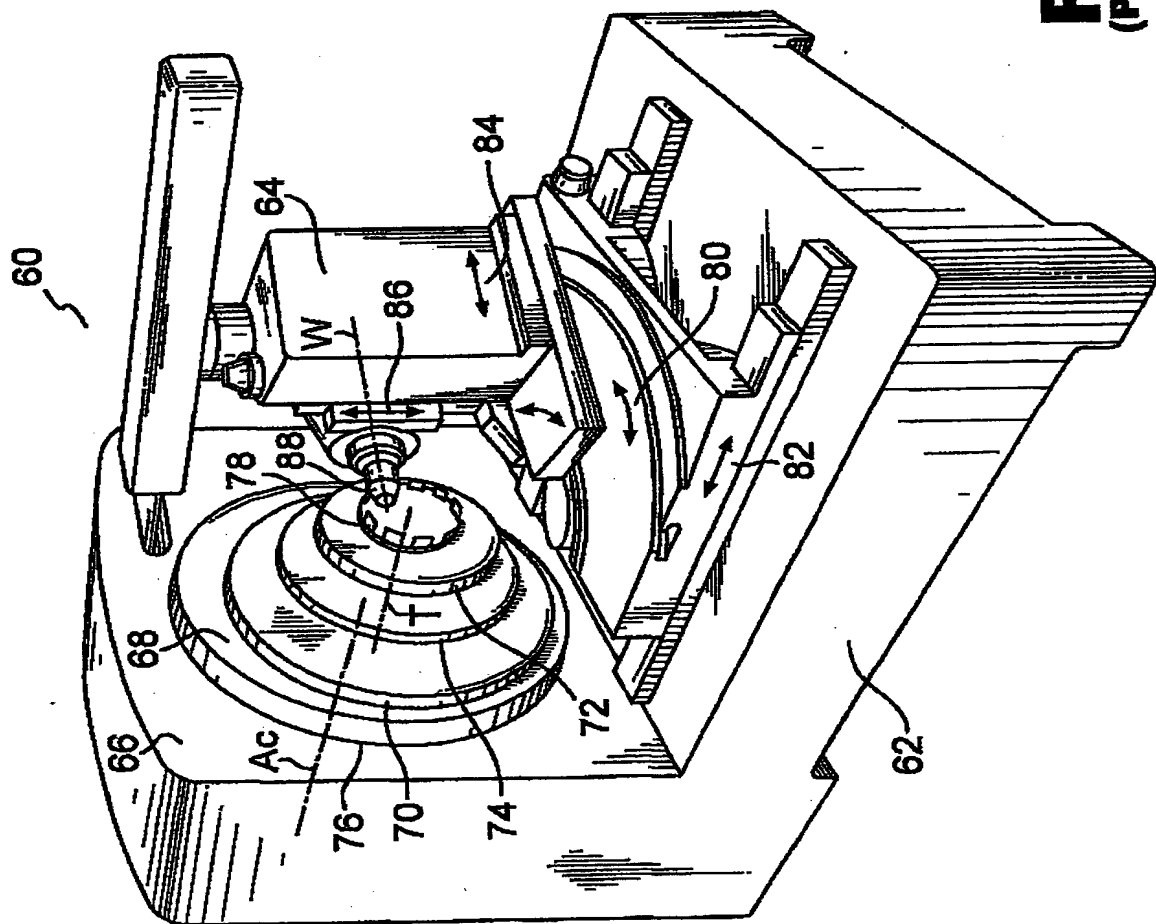


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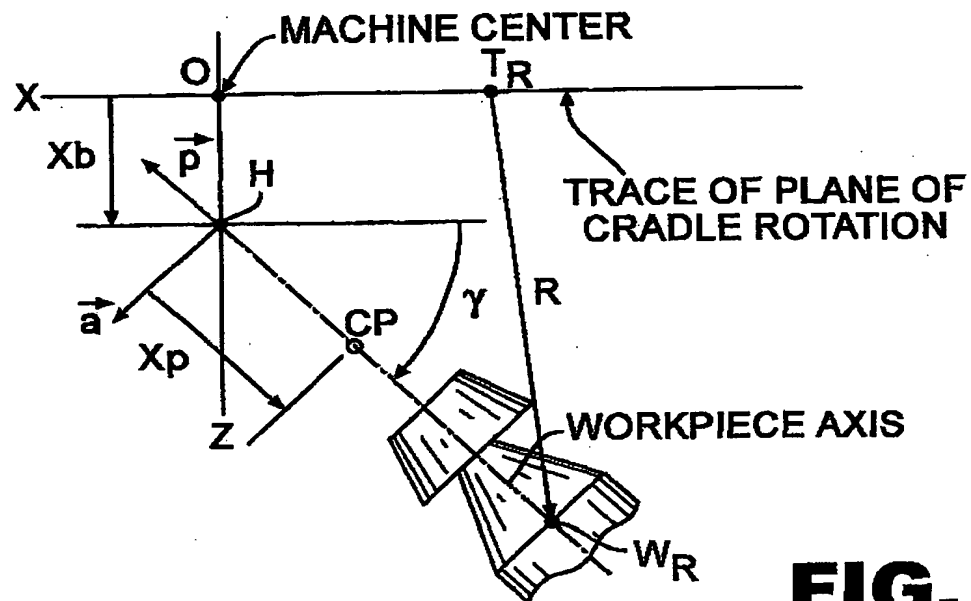
**FIG. 5**

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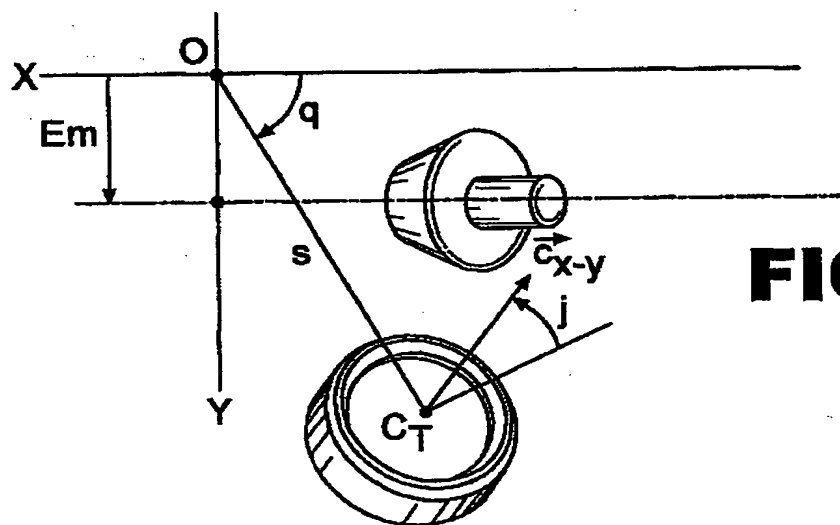


**FIG. 6**  
**(PRIOR ART)**

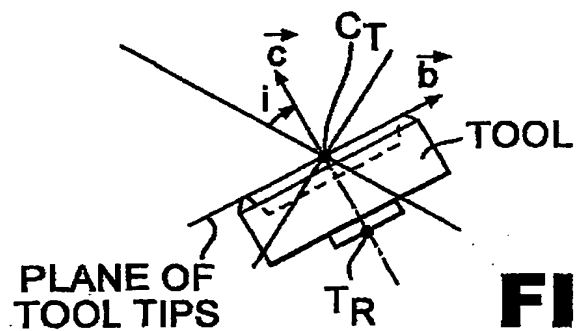
7/11



**FIG. 7**

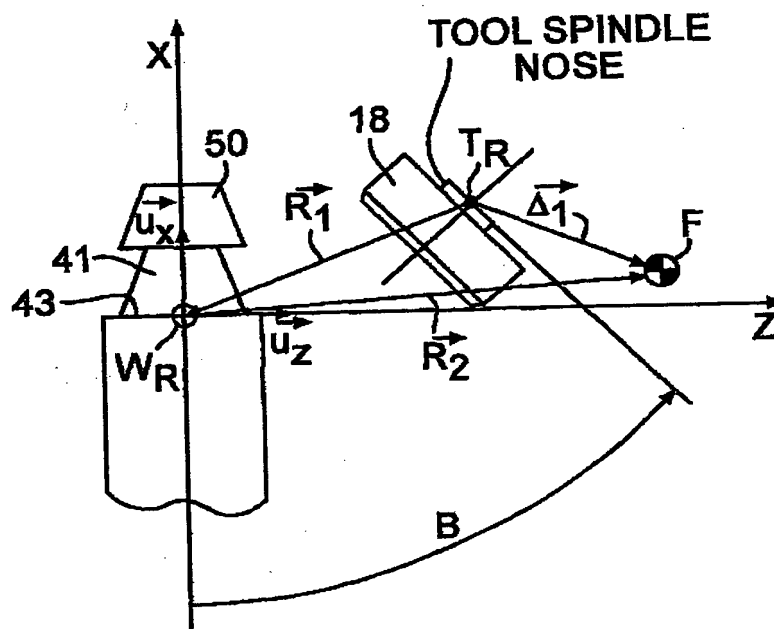
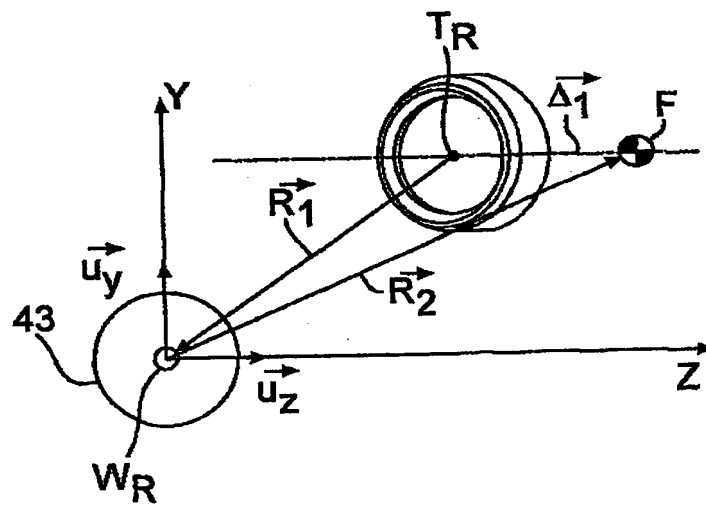


**FIG. 8**

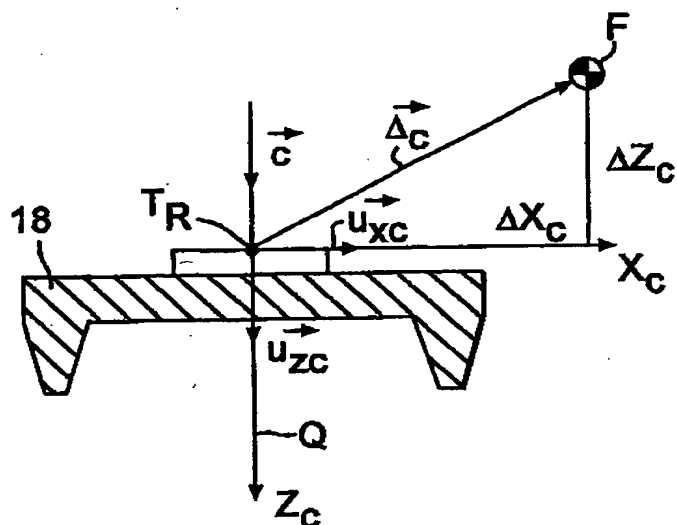
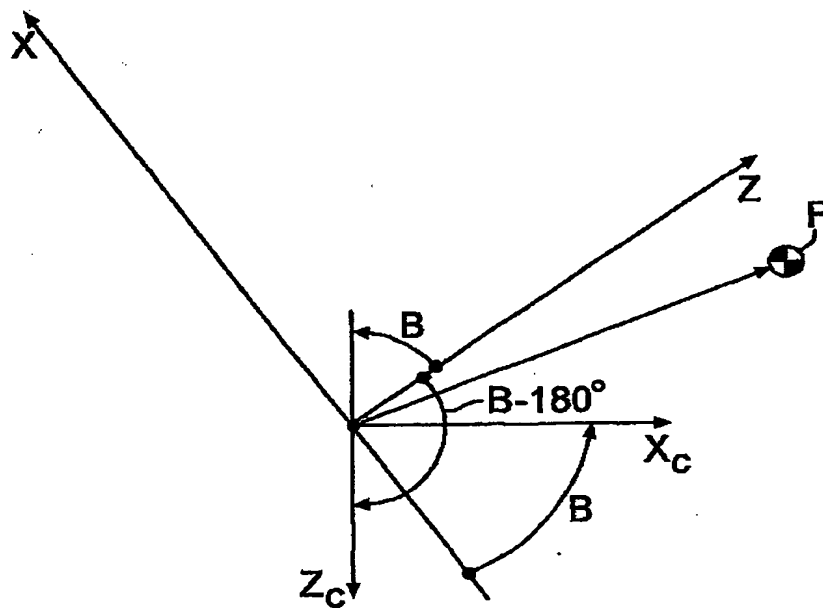


**FIG. 9**

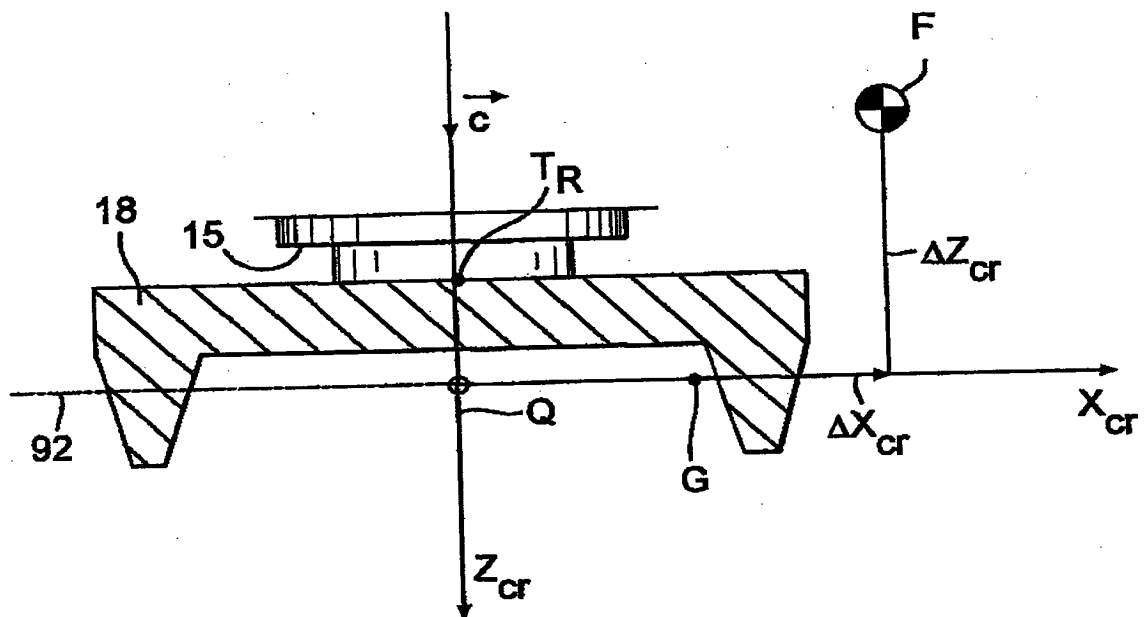
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**FIG. 10****FIG. 11**

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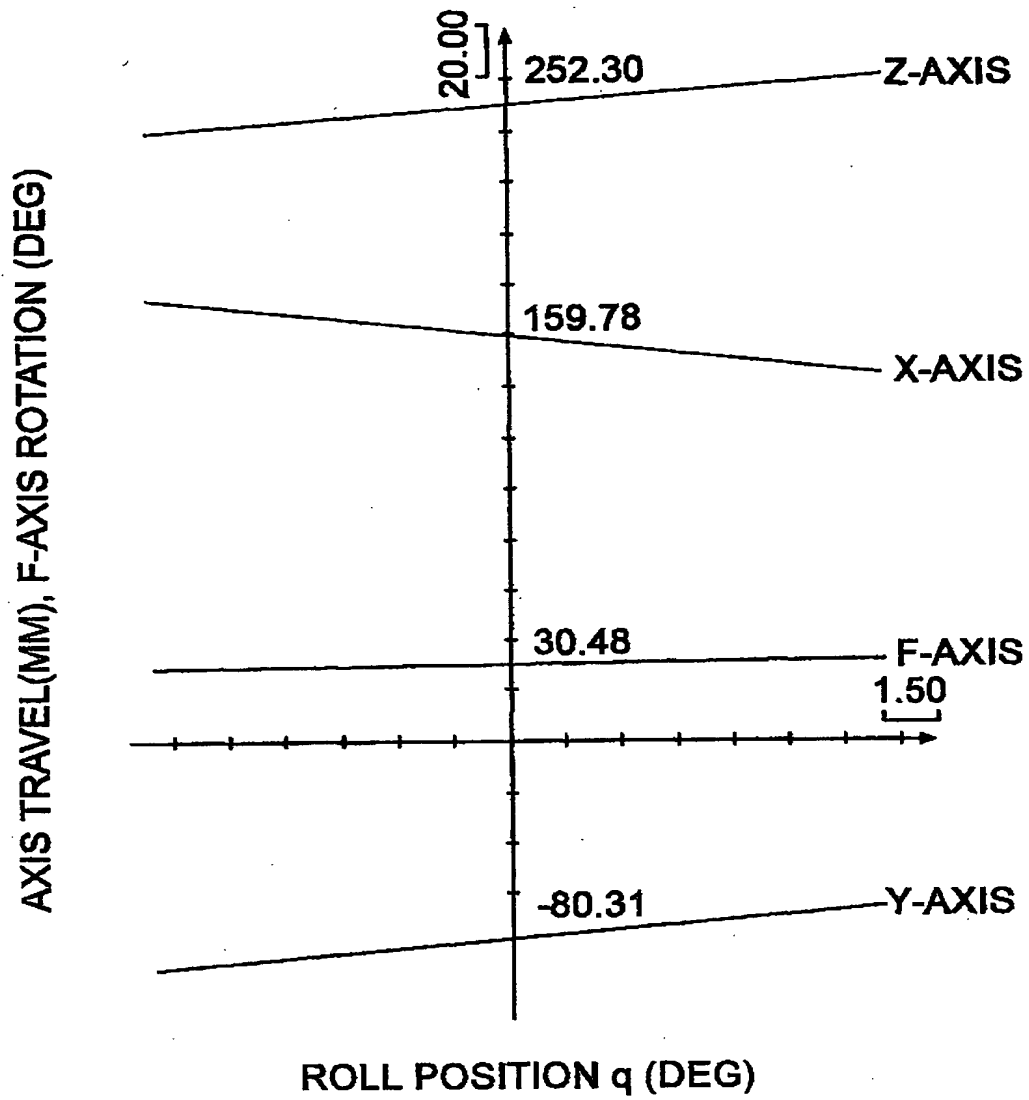
**FIG. 12****FIG. 13**

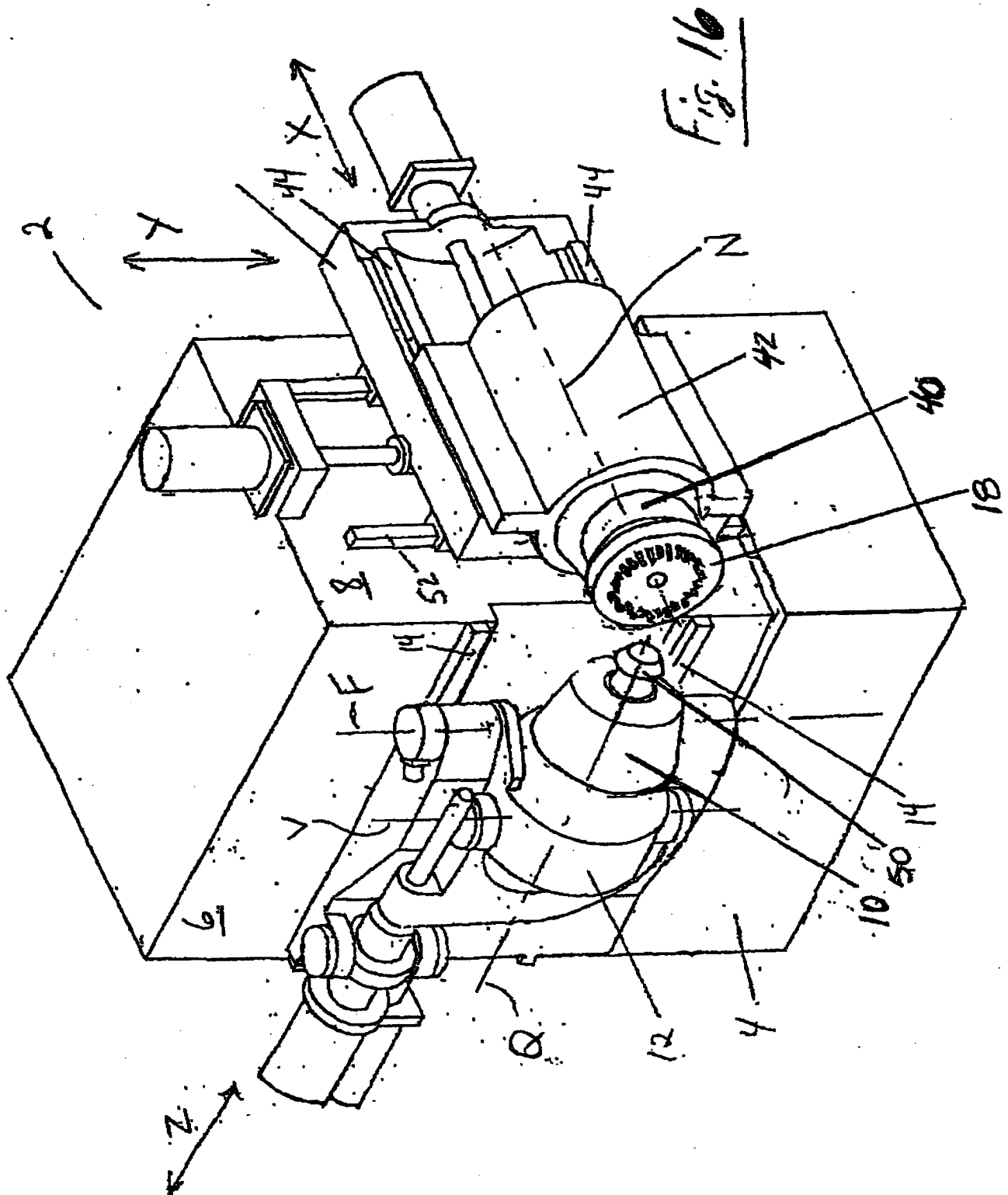
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**FIG. 14**

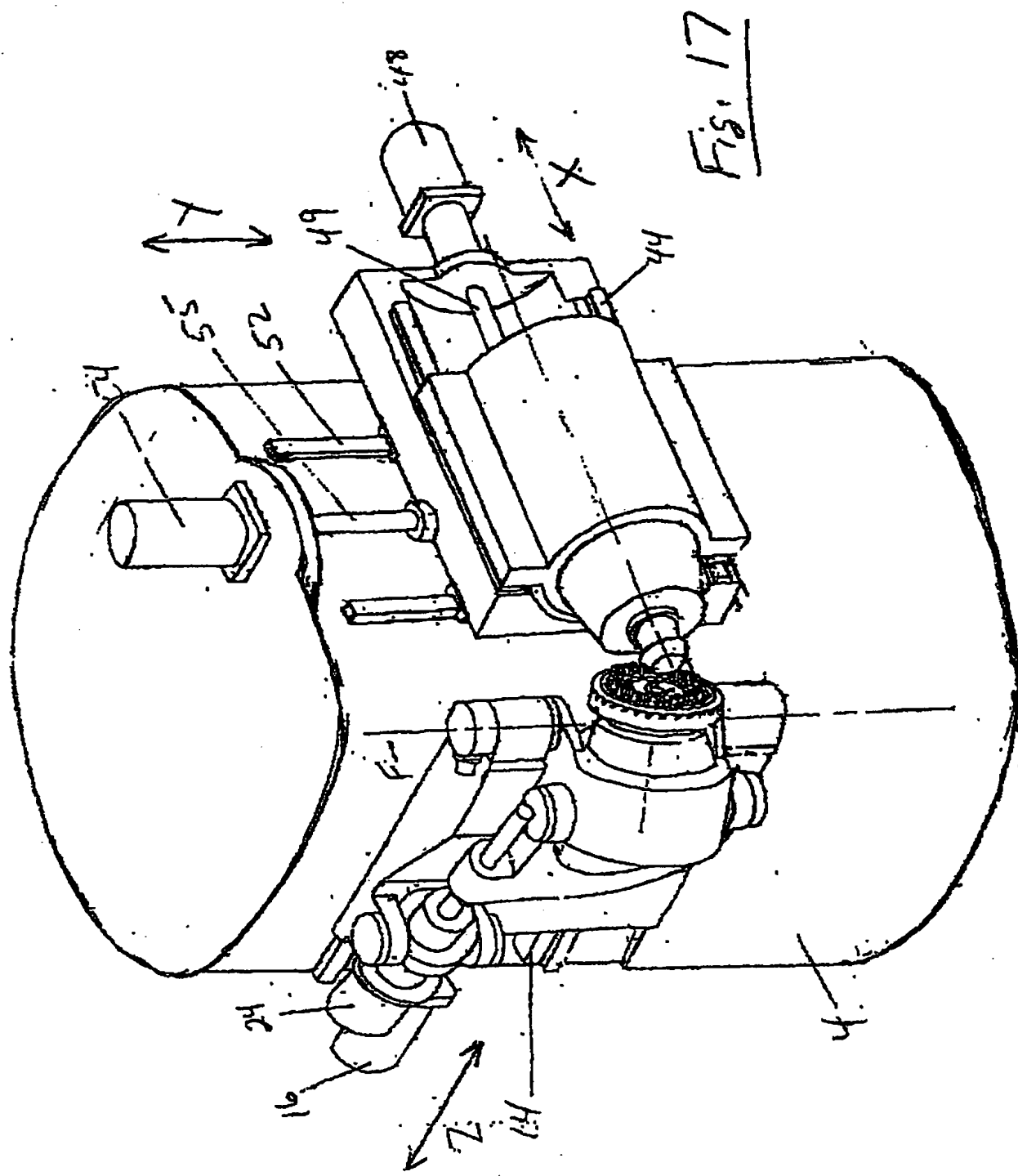
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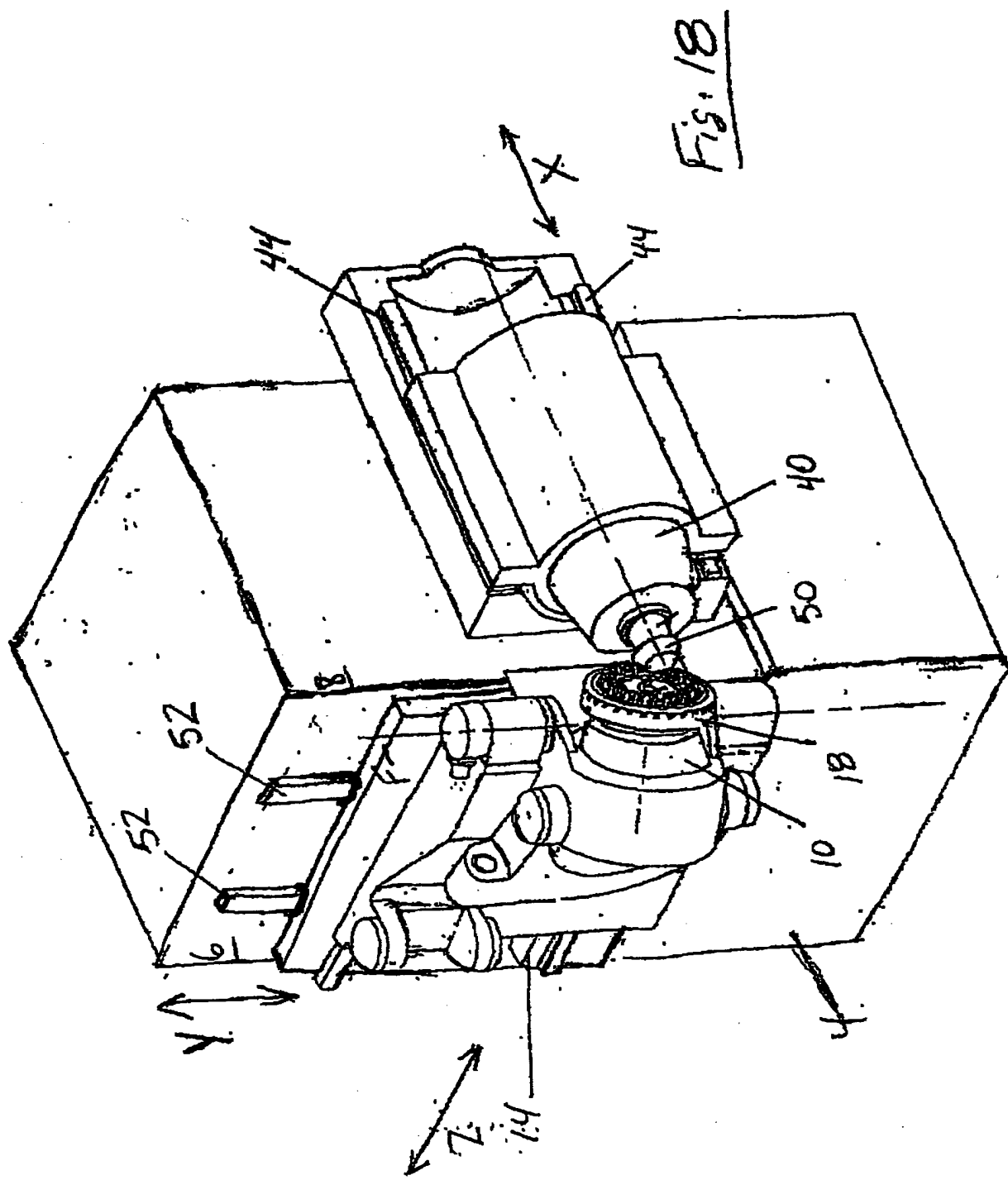
## MOTION DIAGRAM

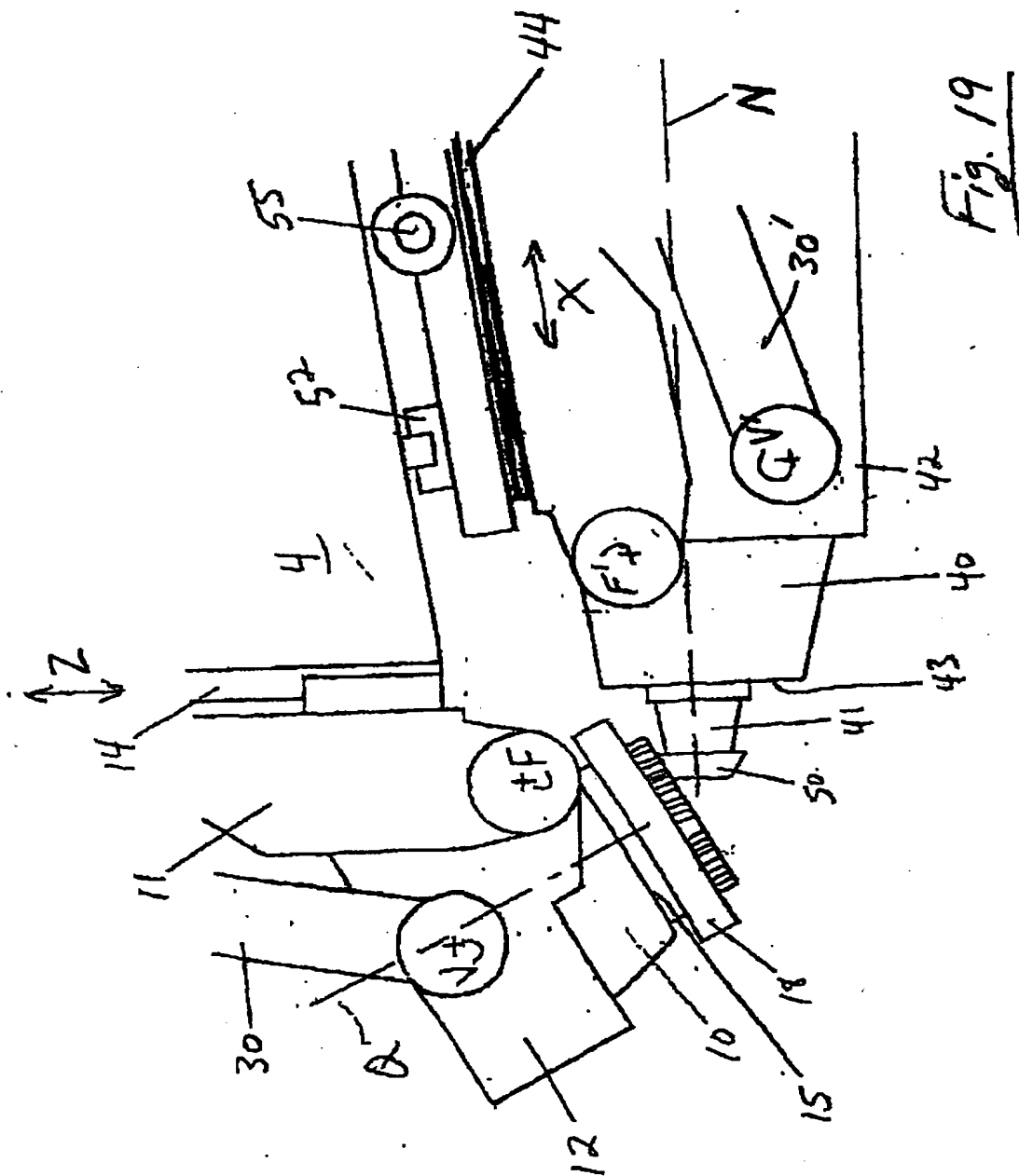
**FIG. 15**

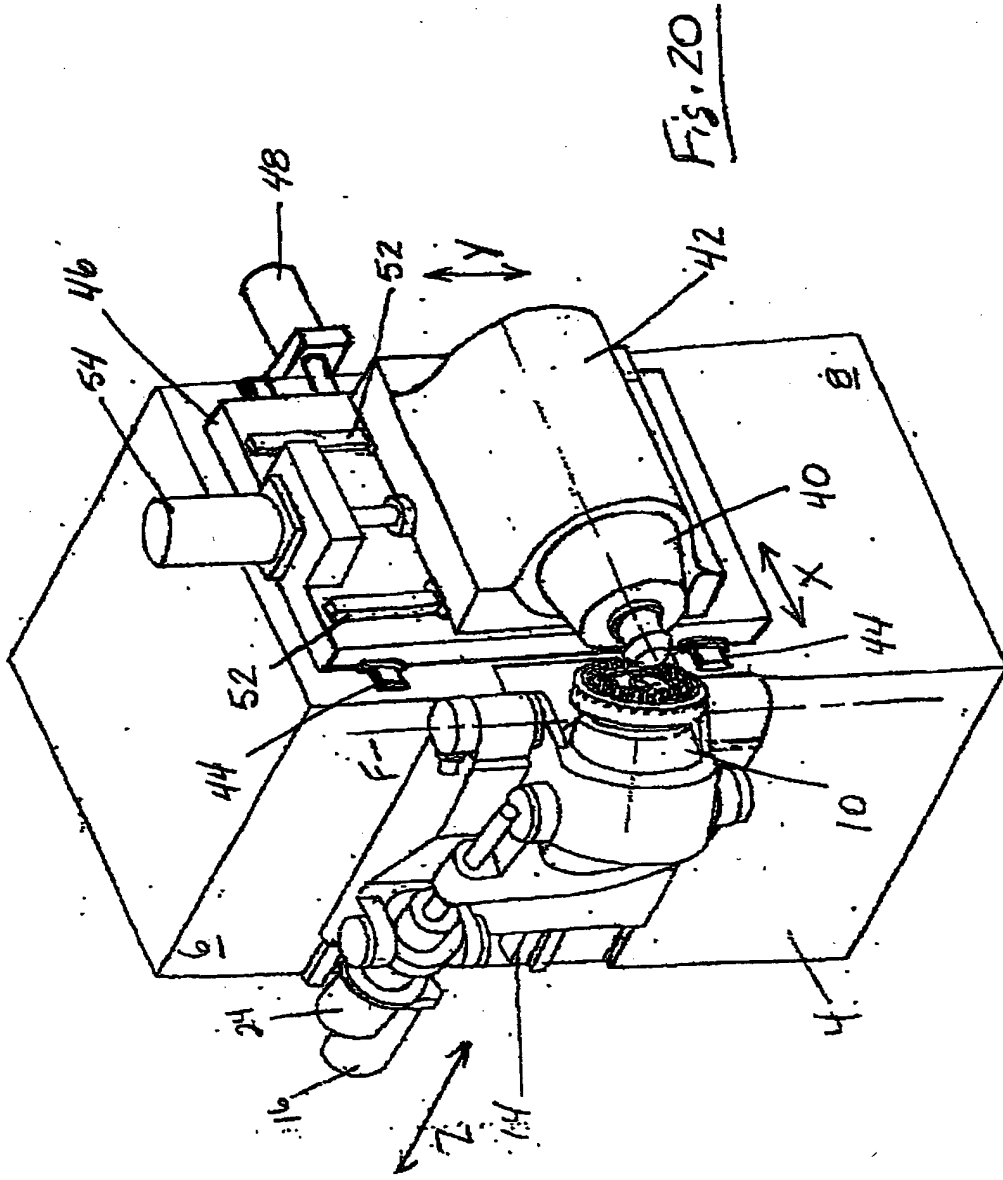












# INTERNATIONAL SEARCH REPORT

International Application No.  
PCT/US 02/05503

## A. CLASSIFICATION OF SUBJECT MATTER

IPC 7 B23F9/10

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 B23F B23Q

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, PAJ, WPI Data

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 1 373 957 A (FARNUM WILLIAM C) 5 April 1921 (1921-04-05) page 1, line 51 - line 57; figures 1,4 page 1, line 103 -page 2, line 82 page 3, line 3 - line 35	1-4,8, 11,12
A	US 5 961 260 A (KRAUSE DIETER ET AL) 5 October 1999 (1999-10-05) the whole document	1-14
A	US 4 484 387 A (NACHMANY ISRAEL) 27 November 1984 (1984-11-27) figure 2	1,11



Further documents are listed in the continuation of box C.



Patent family members are listed in annex.

### \* Special categories of cited documents:

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- "O" document referring to an oral disclosure, use, exhibition or other means
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- "Z" document member of the same patent family

Date of the actual completion of the international search

9 July 2002

Date of mailing of the international search report

19/07/2002

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Watson, S

# INTERNATIONAL SEARCH REPORT

International Application No  
PCT/US 02/05503

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